

Schedule 12
Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

<u>Mirant Entity</u>		<u>Assignee or Transferee</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
939	Mirant Services, LLC		Opalis Software Inc.	Master Software Agreement	\$ 0.00
940	Mirant Americas Development, Inc. (MADI)	Mirant Services, LLC	Open Link Financial	Master Agreement	\$ 268,068.97
941	Mirant Corporation	Mirant Services, LLC	Open Systems International	Master Maintenance Agreement	\$ 0.00
942	Mirant Corporation	Mirant Services, LLC	OpenService, Inc.	Master Software Agreement	\$ 0.00
943	Mirant Services, LLC		OPNET Technologies, Inc.	Master Software Agreement	\$ 0.00
944	Mirant Services, LLC		Oracle Corporation	Master Consulting Agreement	\$ 0.00
945	Mirant Services, LLC		Oracle Corporation	Master Maintenance Agreement	\$ 0.00
946	Mirant Services, LLC		Oracle Corporation	Master Software Agreement	\$ 0.00
947	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Orange and Rockland Utilities Inc.	Base Contract for Gas Purchase/Sale dated 4/1/1998	\$ 0.00
948	Mirant NY-Gen, LLC		Orange and Rockland Utilities, Inc.	Bargain and Sales Deed (Grahamsville)	\$ 0.00
949	Mirant Americas Retail Energy Marketing, LP (MAREM)			Consolidated Billing Agreement	\$ 0.00
950	Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	Orange and Rockland Utilities, Inc.	ESCO Operating Agreement	\$ 0.00
951	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Orange and Rockland Utilities, Inc.	Gas Transportation and Balancing Services Agreement dated 12/1/2001	\$ 0.00
952	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Orange and Rockland Utilities, Inc.	Letter Agreement Regarding Balancing Services	\$ 0.00
953	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Orange and Rockland Utilities, Inc.	5/1/2001-10/31/2001 dated 8/16/2002	\$ 0.00
954	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Orange and Rockland Utilities, Inc.	Master Energy Sale Agreement dated 10/21/1998	\$ 0.00
955	Mirant Wichita Falls, LP		ORIX USA Corporation	Transmission Service Agreement (Non-Firm) dated 2/12/1997	\$ 0.00
956	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Pacific Gas & Electric Company (PG&E)	Assignment and Assumption Agreement	\$ 0.00
957	Mirant Delta, LLC		Pacific Gas & Electric Company (PG&E)	Confidentiality Agreement dated 11/12/2001	\$ 0.00
958	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Pacific Gas & Electric Company (PG&E)	Generator Special Facilities Agreement dated 4/2002	\$ 0.00
959	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Pacific Gas & Electric Company (PG&E)	Master Confirmation Agreement (Western Systems Power Pool [WSPP] Transactions) dated 1/16/2003	\$ 0.00
960	Mirant Delta, LLC		Pacific Gas & Electric Company (PG&E)	Master Gas Purchase and Sales Agreement, as amended, dated 9/11/1997	\$ 0.00
961	Mirant Potrero, LLC		Pacific Gas & Electric Company (PG&E)	Purchase and Sale Agreement by and between Pacific Gas and Electric Company ("Seller") and Southern Energy Delta, LLC ("Purchaser") dated 11/24/1998	\$ 0.00
962	Mirant California, LLC		Pacific Gas & Electric Company (PG&E)	Purchase and Sale Agreement by and between Pacific Gas and Electric Company ("Seller") and Southern Energy Potrero, LLC ("Purchaser") dated 11/24/1998	\$ 0.00
963	Mirant California, LLC		Pacific Gas & Electric Company (PG&E)	Service Agreement (Delta Power Plants)	\$ 0.00
964	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Pacific Gas & Electric Company (PG&E)	Service Agreement (Potrero Power Plants)	\$ 0.00
965	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Pacific Northwest Generating Cooperative	Transmission Service Agreement (Non-Firm) dated 3/12/1997	\$ 0.00
966	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PacificCorp	Western Systems Power Pool (WSPP) Side Letter Agreement dated 6/15/1999	\$ 0.00
967	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PacificCorp	Service Agreement for Non-Firm Point-To-Point Transmission dated 5/21/2003	\$ 0.00
968	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PacificCorp	Service Agreement for Short-Term Firm Point-To-Point dated 5/21/2003	\$ 0.00
969	Mirant Services, LLC		Paisley Consulting, Inc.	Transmission Service Agreement (Non-Firm) dated 10/14/1996	\$ 0.00
970	Mirant Americas, Inc. (MAI)		Palm Beach Aggregates Inc.	Master Software Agreement	\$ 28,532.08
				Confidentiality Agreement dated 10/11/2002	\$ 0.00

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971	Mirant Americas, Inc. (MAI)		Panda Acquisition Holdings, LLC	Confidentiality Agreement dated 1/2/2003	\$ 0.00
972	Mirant Americas, Inc. (MAI)		Panda Development Corporation	Confidentiality Agreement dated 10/8/2002	\$ 0.00
973	Shady Hills Power Company, LLC		Pasco County Florida	Wastewater Service Agreement	\$ 482.49
974	Shady Hills Power Company, LLC		Pasco County, Florida	Wastewater Treatment Service dated 10/10/2000	\$ 0.00
975	Mirant Americas Retail Energy Marketing, LP (MAREM)				
976	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Patriot Energy Group, Inc.	Retail Marketing Agreement	\$ 185.16
977	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Pawtucket Power Associates, L.P.	Base Contract for Gas Purchase/Sale dated 3/1/1999	\$ 0.00
978	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Peabody CoalTrade, Inc	Confidentiality Agreement dated 12/18/2002	\$ 0.00
979	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Peace Software, Inc.	Confidentiality Agreement dated 10/9/2001	\$ 0.00
980	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PECO Energy Company	Base Contract for Gas Purchase/Sale dated 2/1/1997	\$ 0.00
981	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PECO Energy Company	Transmission Service Agreement (Non-Firm) dated 1/14/1997	\$ 0.00
982	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PECO Energy Company	Western Systems Power Pool (WSPP) Side Letter Agreement dated 1/19/2000	\$ 0.00
983	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Peoples Energy Resources Corp., a subsidiary of Peoples Energy	Base Contract for Gas Purchase/Sale dated 12/11/2001	\$ 0.00
984	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Peoples Gas Light & Coke Company	Firm Natural Gas Purchase/Sale dated 12/11/1997	\$ 0.00
985	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Peoples Gas Light & Coke Company	Master Gas Purchase/Sale Contract dated 8/11/1996	\$ 0.00
986	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PEPCO Energy Services, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Pepco Energy Services, Inc. (Counterparty), and Pepco Holdings, Inc. (Guarantor) in the amount of \$5,000,000 effective 12/20/2004	\$ 0.00
987	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PEPCO Gas Services, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Pepco Gas Services, Inc. (Counterparty), and Potomac Capital Investment Corporation (Guarantor) in the amount of \$2,000,000 effective 6/25/1999	\$ 0.00
988	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Perry Gas Companies, Inc.	Monthly/Close-Out Netting Agreement dated 4/1/1999	\$ 0.00
989	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Petroleum Energy Group Ltd.	Base Contract for Gas Purchase/Sale dated 7/1/1999	\$ 0.00
990	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Petroleum Energy Group Ltd.	Master Monthly Netting/Close-Out Netting Agreement dated 7/20/1999	\$ 0.00
991	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PG Energy, Inc.	Base Contract for Gas Purchase/Sale dated 6/1/1998	\$ 0.00
992	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PG&E Energy Trading - Gas Corporation	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), PG&E Energy Trading - Gas Corporation (Counterparty), and PG&E Gas Transmission Northwest (Guarantor) in the amount of \$30,000,000 effective 1/23/1999	\$ 0.00
993	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PG&E Energy Trading - Power, L.P.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), PG&E Energy Trading - Power, L.P. (Counterparty), and USGen New England, Inc. (Guarantor) in the amount of \$20,000,000 effective 12/29/2000	\$ 0.00
994	Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	PG&E Energy Trading, Canada Corporation	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), PG&E Energy Trading, Canada Corporation (Counterparty), and PG&E Corporation (Guarantor) in the amount of \$30,000,000 effective 1/23/1999	\$ 0.00

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994 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PG&E Energy Trading, Canada Corporation	International Swap Dealers Association (ISDA) Multi-Commodity Agreement dated 9/11/1998	\$	0.00
995 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PG&E Energy Trading, Canada Corporation	Monthly Netting Agreement dated 11/1/1999	\$	0.00
996 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PG&E Texas Industrial Energy, L.P.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), PG&E Texas Industrial Energy, L.P. (Counterparty), and PG&E Gas Transmission, Texas Corporation (Guarantor) in the amount of \$5,000,000 effective 9/11/1998	\$	0.00
997 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PG&E Texas Pipeline, L.P.	Operational Balancing Agreement dated 6/1/2000	\$	0.00
998 Mirant Corporation	Mirant Services, LLC	PGP Corporation	Master Software Agreement	\$	0.00
999 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Phibro, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Phibro, Inc. & Phibro GmbH (Counterparty), and Citigroup Global Markets Holdings, Inc. (Guarantor) in the amount of \$10,000,000 effective 2/6/2001	\$	0.00
1000 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Piedmont Municipal Power Agency (PMPA)	Scheduled Power Sales Agreement dated 11/24/1998	\$	0.00
1001 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Piedmont Natural Gas Company	Base Contract for Gas Purchase/Sale dated 8/1/1999	\$	0.00
1002 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Pilot Power Group, Inc.	Power Payment Procedures Agreement dated 6/5/2003	\$	0.00
1003 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Pilot Power Group, Inc.	Preferred Customer Agreement dated 5/8/2003	\$	0.00
1004 Mirant Texas, LP		Pinnacle Pipeline Company	Transportation Services Contract dated 09/01/1999	\$	0.00
1005 Mirant Services, LLC		PIRA Energy Group, Inc.	Subscription Publication	\$	0.00
1006 Shady Hills Power Company, LLC		Piney Bowes	Personal Postal Meter Agreement	\$	0.00
1007 Mirant Services, LLC		Pixel Translations, Incorporated (a division of Captiva Software Corporation)	Master Software Agreement	\$	0.00
1008 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Feasibility Study Agreement (Chalk Point Aquasco, MD) dated 1/31/2001	\$	0.00
1009 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Feasibility Study Agreement (Station H Dickerson, MD) dated 1/31/2001	\$	0.00
1010 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Form of Service Agreement for Firm Point-To-Point Transmission dated 4/21/1999	\$	0.00
1011 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Form of Service Agreement for Non-Firm Point-To-Point Transmission dated 4/21/1999	\$	0.00
1012 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Interconnection Service Agreement	\$	0.00
1013 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Interconnection Service Agreement (Morgantown) dated 3/14/2001	\$	0.00
1014 Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Service Agreement for Firm Point-To-Point Transmission Service	\$	0.00
1015 Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Service Agreement for Non-Firm Point-To-Point Transmission	\$	0.00
1016 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Standard Form of Agreement to Become a Signatory dated 3/28/1997	\$	0.00
1017 Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Transmission Service Enabling Agreement	\$	0.00
1018 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Transmission Service Enabling Agreement dated 4/20/1999	\$	0.00

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1019 Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	PJM Interconnection, L.L.C.	Umbrella Service Agreement for Network Integration Transmission Service Under State Required Retail Access Programs	\$ 0.00
1020 Mirant Americas, Inc. (MAI)		Platinum Equity	Confidentiality Agreement dated 10/7/2002	\$ 0.00
1021 Mirant Americas, Inc. (MAI)		Platinum Equity	Confidentiality Agreement dated 11/25/2002	\$ 0.00
1022 Mirant Services, LLC		Platts, a unit of The McGraw-Hill Companies (formerly, Financial Times Energy (FT Energy))	Subscription Publication	\$ 5,934.35
1023 Mirant Corporation	Mirant Services, LLC	Platts/McGraw Hill	Subscription Publication	\$ 0.00
1024 Mirant Corporation	Mirant Services, LLC	Platts/McGraw Hill	Subscription Publication	\$ 0.00
1025 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Poco Marketing Ltd.	Base Contract for Gas Purchase/Sale dated 4/1/1999	\$ 0.00
1026 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Portland General Electric Company	Agreement for Non-Firm Point-To-Point Transmission dated 1/9/1997	\$ 0.00
1027 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Portland General Electric Company	Transmission Service Agreement (Firm) dated 1/9/1997	\$ 0.00
1028 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Portland Natural Gas Transmission System	Gas Transportation Contract for Interruptible Transportation dated 12/6/2002	\$ 0.00
1029 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Portland Natural Gas Transmission System	Park and Loan Service Contract PL-2003-007 dated 3/1/2003	\$ 0.00
1030 Mirant Corporation		Potomac Electric Power Company (PEPCO)	Ancillary Agreement Contemplated By, Or Entered Into By, Potomac Electric Power Company and Southern Energy, Inc. (and/or Its Affiliates)	\$ 0.00
1031 Mirant Corporation		Potomac Electric Power Company (PEPCO)	Asset Purchase and Sale Agreement and Amendments 1 and 2	\$ 0.00
1032 Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	Potomac Electric Power Company (PEPCO)	Electronic Data Interchange Trading Partner Agreement	\$ 0.00
1033 Mirant Corporation		Potomac Electric Power Company (PEPCO)	Entitlements/Benefits Agreement	\$ 0.00
1034 Mirant Potomac River, LLC		Potomac Electric Power Company (PEPCO)	Interconnection Agreement	\$ 0.00
1035 Mirant Chalk Point, LLC		Potomac Electric Power Company (PEPCO)	Interconnection Agreement	\$ 0.00
1036 Mirant Mid-Atlantic, LLC (MIRMA)		Potomac Electric Power Company (PEPCO)	Interconnection Agreement (Dickerson)	\$ 85,303.00
1037 Mirant Mid-Atlantic, LLC (MIRMA)		Potomac Electric Power Company (PEPCO)	Interconnection Agreement (Morgantown)	\$ 0.00
1038 Mirant Potomac River, LLC		Potomac Electric Power Company (PEPCO)	Local Area Support Agreement	\$ 0.00
1039 Mirant Potomac River, LLC		Potomac Electric Power Company (PEPCO)	Site Lease Agreement by and between Potomac Electric Power Company and Southern Energy Potomac River, LLC dated 12/19/2000	\$ 0.00
1040 Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	Potomac Electric Power Company (PEPCO)	Supplier Coordination Agreement	\$ 0.00
1041 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Potomac Electric Power Company (PEPCO)	Transmission Service Agreement (Non-Firm) dated 1/24/1997	\$ 0.00
1042 Mirant Chalk Point, LLC; Mirant Piney Point, LLC		Potomac Electric Power Company, a District of Columbia and Virginia Corporation (PEPCO)	Easement, License and Attachment Agreement (Chalk Point Station) by and between Southern Energy Chalk Point, LLC, Southern Energy Piney Point, LLC and Potomac Electric Power Company dated 12/19/2000	\$ 0.00

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1043 Mirant MD Ash Management, LLC; Mirant Mid-Atlantic, LLC (MIRMA)		Potomac Electric Power Company, a District of Columbia and Virginia Corporation (PEPCO)	Easement, License and Attachment Agreement (Dickerson Station) by and between Southern Energy Mid-Atlantic, LLC, Southern Energy MD Ash Management, LLC and Potomac Electric Power Company dated 12/19/2000	\$ 0.00
1044 Mirant Mid-Atlantic, LLC (MIRMA); Mirant Piney Point, LLC		Potomac Electric Power Company, a District of Columbia and Virginia Corporation (PEPCO)	Easement, License and Attachment Agreement (Mongantown Station) by and between Southern Energy Mid-Atlantic, LLC, Southern Energy Piney Point, LLC and Potomac Electric Power Company dated 12/19/2000	\$ 0.00
1045 Mirant Potomac River, LLC		Potomac Electric Power Company, a District of Columbia and Virginia Corporation (PEPCO)	Easement, License and Attachment Agreement (Potomac River) by and between Southern Energy Potomac River and Potomac Electric Power Company dated 12/19/2000	\$ 0.00
1046 Mirant Mid-Atlantic, LLC (MIRMA)		Potomac Electric Power Company, a District of Columbia and Virginia Corporation (PEPCO)	License Agreement by and between Southern Energy Mid-Atlantic, LLC and Potomac Electric Power Company dated 12/19/2000	\$ 0.00
1047 Mirant Corporation		Potomac Electric Power Company, a District of Columbia and Virginia Corporation (PEPCO)	Stormwater Discharge Agreement by and between Southern Energy, Inc. and Potomac Electric Power Company dated 12/19/2000	\$ 0.00
1048 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Power Authority of the State of New York	Confidentiality Agreement dated 6/1/2004	\$ 0.00
1049 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Power Authority of the State of New York	Base Contract for Gas Purchase/Sale dated 3/1/2002	\$ 0.00
1050 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Power Authority of the State of New York	International Swap Dealers Association (ISDA) Multi-Commodity Agreement dated 9/15/1999	\$ 0.00
1051 Mirant Services, LLC	Power Costs, Inc. (PCI)	Power Costs, Inc. (PCI)	Master Agreement	\$ 6,262.51
1052 Mirant Corporation	Power Marketing Association	Power Marketing Association	Subscription Publication	\$ 0.00
1053 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Services, LLC	Powerex Corporation	Amendment to Master Agreement(s) to Provide for Electronic Confirmations dated 7/15/2002	\$ 0.00
1054 Mirant Services, LLC	Mirant Energy Trading, LLC (MET)	PowerPlan Consultants, Inc.	Master Software Agreement	\$ 3,000.00
1055 Mirant Corporation	Mirant Services, LLC	Powertrade Corp	Master Maintenance Agreement	\$ 0.00
1056 Mirant Corporation	Mirant Services, LLC	Powertrade Corp	Master Software Agreement	\$ 111,806.95
1057 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PPL EnergyPlus, LLC	Base Contract for Gas Purchase/Sale dated 3/1/2000	\$ 0.00
1058 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PPL EnergyPlus, LLC	Confidentiality Agreement dated 12/20/2002	\$ 0.00
1059 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PPL EnergyPlus, LLC	Firm Gas Sale Contract dated 10/17/1996	\$ 0.00
1060 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PPL EnergyPlus, LLC	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), PPL EnergyPlus, LLC (Counterparty), and PPL Energy Supply, LLC (Guarantor) in the amount of \$10,000,000 effective 6/12/2000	\$ 0.00
1061 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PPL EnergyPlus, LLC	Long Form Confirmation (Energy Basis Swap)	\$ 0.00
1062 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PPL EnergyPlus, LLC	Master Monthly Netting/Close-Out Netting Agreement dated 2/1/2000	\$ 0.00
1063 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PPL Gas Utilities Corp. d/b/a PPL Utilities	Base Contract for Gas Purchase/Sale dated 3/1/2000	\$ 0.00
1064 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PPL Gas Utilities Corp. d/b/a PPL Utilities	Master Monthly Netting/Close-Out Netting Agreement dated 2/1/2000	\$ 0.00

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1065 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PPM Energy, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), PPM Energy, Inc. (Counterparty), and Pacificorp Holdings, Inc. (Guarantor) in the amount of \$500,000 effective 5/13/2004	\$ 0.00
1066 Mirant Services, LLC	Mirant Services, LLC	Pracos Technologies, Inc.	Master Consulting Agreement	\$ 83,957.85
1067 Mirant Corporation	Mirant Services, LLC	Primavera Systems	Master Maintenance Agreement	\$ 0.00
1068 Mirant Corporation	Mirant Services, LLC	PRISM Technologies Inc.	Master Software Agreement	\$ 0.00
1069 Mirant Americas, Inc. (MAI)		Private Power LLC	Confidentiality Agreement dated 10/11/2002	\$ 0.00
1070 Mirant Americas, Inc. (MAI)		Private Power LLC	Confidentiality Agreement dated 12/3/2002	\$ 0.00
1071 Mirant Americas, Inc. (MAI)		Pro Energy Development, LLC	Confidentiality Agreement dated 7/15/2002	\$ 0.00
1072 Mirant Texas, LP		Professional Building Maintenance	Janitorial Services Agreement	\$ 261.52
1073 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Progas, Inc.	Base Contract for Gas Purchase/Sale dated 5/11/1998	\$ 0.00
1074 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Progas, Inc.	Close-Out Netting dated 5/11/1998	\$ 0.00
1075 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Progas, Inc.	Monthly Netting Agreement dated 5/11/1998	\$ 0.00
1076 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Progress Energy Florida, Inc.	Confidentiality Agreement	\$ 0.00
1077 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Progress Ventures Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 6/11/2000	\$ 0.00
1078 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Progress Ventures, Inc.	Base Contract for Gas Purchase/Sale dated 6/11/2000	\$ 0.00
1079 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	ProLiance Energy, LLC	Base Contract for Gas Purchase/Sale dated 1/11/1997	\$ 0.00
1080 Mirant Americas, Inc. (MAI)		Prospect Energy Corporation	Confidentiality Agreement	\$ 0.00
1081 Mirant Services, LLC		Protection One	Alarm Monitoring Agreement	\$ 7,216.00
1082 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	PSEG Energy Technologies Inc.	Base Contract for Gas Purchase/Sale dated 10/11/1997	\$ 0.00
1083 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Service Company of Colorado	Umbrella Service Agreement for Firm Point-To-Point dated 8/29/1997	\$ 0.00
1084 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Service Company of Colorado	Umbrella Service Agreement for Non-Firm Point-To-Point dated 8/29/1997	\$ 0.00
1085 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Service Company of Colorado	Western Systems Power Pool (WSPP) Determination Letter dated 4/10/2000	\$ 0.00
1086 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Service Company of New Mexico (PNM)	Transmission Service Agreement (Firm) dated 1/23/1997	\$ 0.00
1087 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Service Company of New Mexico (PNM)	Transmission Service Agreement (Non-Firm) dated 1/16/1997	\$ 0.00
1088 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Service Company of North Carolina, Inc.	Base Contract for Gas Purchase/Sale dated 4/11/1998	\$ 0.00
1089 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Service Company of North Carolina, Inc.	Gas Sales Agreement	\$ 0.00
1090 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Service Company of North Carolina, Inc.	Interruptible Gas Sale Contract dated 3/1/1989	\$ 0.00
1091 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Service Electric and Gas Company	Transmission Service Agreement (Non-Firm) dated 1/31/1997	\$ 0.00
1092 Mirant Portero, LLC		Public Utilities Commission of the City and County of San Francisco	Confidentiality Agreement	\$ 0.00
1093 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Utility District No. 1 of Chelan County	Master Monthly Netting/Close-Out Netting Agreement dated 1/11/1999	\$ 0.00
1094 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Public Utility District No. 1 of Douglas County	Interchange Agreement dated 5/11/1998	\$ 0.00
1095 Mirant Americas, Inc. (MAI)		Puget Sound Energy, Inc.	Confidentiality Agreement	\$ 0.00
1096 Mirant Americas, Inc. (MAI)		Puget Sound Energy, Inc.	Confidentiality Agreement	\$ 0.00
1097 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Puget Sound Energy, Inc.	Transmission Service Agreement (Firm) dated 4/11/2003	\$ 0.00

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<u>Mirant Entity</u>	<u>Assignee or Transferee</u> <u>Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
1098 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Puget Sound Energy, Inc.	Transmission Service Agreement (Non-Firm) dated 4/1/2003	\$ 0.00
1099 Mirant Corporation	Mirant Services, LLC	Quality Systems Inc.	Master Consulting Agreement	\$ 0.00
1100 Mirant Corporation	Mirant Services, LLC	Quality Systems Inc.	Master Software Agreement	\$ 27,025.15
1101 Mirant Services, LLC	Mirant Services, LLC	Quantum Corp	Master Hardware Agreement	\$ 8,384.00
1102 Mirant Corporation	Mirant Services, LLC	Quest Software	Master Software Agreement	\$ 0.00
1103 Mirant Corporation	Mirant Services, LLC	Quest Software, Inc. (formerly, Sitiraka, Inc.)	Master Software Agreement	\$ 40.30
1104 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Questar Energy Trading Company	Base Contract for Gas Purchase/Sale dated 6/1/1997	\$ 0.00
1105 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Questar Southern Trails Pipeline Company	Base Contract for Gas Purchase/Sale dated 6/1/2002	\$ 0.00
1106 Mirant Services, LLC	Mirant Services, LLC	Quest Communications Corporation	Master Telecommunications Agreement	\$ 56,128.49
1107 Mirant Services, LLC	Mirant Services, LLC	Quest Interprise America	Master Agreement	\$ 0.00
1108 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Rainbow Energy Marketing, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Rainbow Energy Marketing, Inc. (Counterparty), and United Energy, Inc. (Guarantor) in the amount of \$500,000 effective 6/6/2003	\$ 0.00
1109 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Reading Municipal Light Department	Edison Electric Institute (EEI) Master Power Purchase and Sale Agreement dated 3/19/2001	\$ 0.00
1110 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Redwood Power Co., Inc.	Confidentiality Agreement	\$ 0.00
1111 Mirant Americas Development, Inc. (MADI); Mirant Americas Energy Marketing, LP (MAEM); Mirant Corporation	Mirant Corp (formerly Southern Energy, Inc.) and Mirant Americas Development, Inc. (MADI) —ONLY— to be assigned to Mirant Americas (MAI); Mirant Americas Energy Marketing, LP (MAEM) to be assigned to Mirant Energy Trading, LLC (MET)	Relco, LLC	Online Services and Electronic Trading Agreement dated 12/18/2002	\$ 0.00
1112 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Reliant Energy HL&P a division of Reliant Energy, Inc.	Base Contract for Gas Purchase/Sale dated 10/1/1999	\$ 0.00
1113 Shady Hills Power Company, LLC	Mirant Services, LLC	Reliant Energy Services, Inc.	Power Purchase Agreement dated 1/3/2001	\$ 0.00
1114 Mirant Services, LLC	Mirant Services, LLC	Remedy Corporation (formerly, Network Associates) Resource Data International (RDI), now a division of Platts (a unit of The McGraw-Hill Companies)	Master Agreement	\$ 10,966.48
1115 Mirant Services, LLC	Mirant Services, LLC	Reuters America Inc.	Subscription Publication	\$ 0.00
1116 Mirant Americas, Inc. (MAI)	Mirant Services, LLC	Reuters America Inc.	Confidentiality Agreement	\$ 0.00
1117 Mirant Americas, Inc. (MAI)	Mirant Services, LLC	Riley Natural Gas Company	Subscription Publication Agreement (Select Feeds and Alerts)	\$ 0.00
1118 Mirant Americas, Inc. (MAI)	Mirant Services, LLC	Riley Natural Gas Company	Subscription Publication Agreement (System Lease)	\$ 22,614.18
1119 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Riley Natural Gas Company, subsidiary of Petroleum Development Corporation	Master Monthly Netting and Close-Out Agreement dated 8/1/1999	\$ 0.00
1120 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Riley Natural Gas Company, subsidiary of Petroleum Development Corporation	Base Contract for Gas Purchase/Sale dated 8/1/1999	\$ 0.00
1121 Mirant Corporation	New Mirant	RLI Insurance Company c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. EPG0001553 for Coverage Period 4/2/2001-8/1/2002	\$ 0.00
1122 Mirant Corporation	New Mirant	RLI Insurance Company c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. EPG0001553 for Coverage Period 8/1/2002-8/1/2003	\$ 0.00

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<u>Mirant Entity</u>	<u>Assignee or Transferee</u> <u>Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
1123 Mirant Mid-Atlantic, LLC (MIRMA)	Mirant Energy Trading, LLC (MET)	RMT, Inc.	Confidentiality Agreement	\$ 0.00
1124 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Roanoke Gas Company	Base Contract for Gas Purchase/Sale dated 2/1/1997	\$ 0.00
1125 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Rochester Gas and Electric Corporation	Base Contract for Gas Purchase/Sale dated 10/1/2002	\$ 0.00
1126 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Rochester Gas and Electric Corporation	Transmission Service Agreement (Non-Firm) dated 3/10/1997	\$ 0.00
1127 Mirant Corporation	Mirant Services, LLC	Rockwell Automation, Inc.	Master Software Agreement	\$ 0.00
1128 Mirant Services, LLC	Mirant Caribbean, Inc.	Romney Associates Consultants, Ltd.	Consulting Agreement dated 6/1/2000	\$ 4,500.00
1129 Mirant Corporation	New Mirant	Royal Insurance Company of America	Automobile Liability Insurance Policy No. B00004202 for Coverage Period 11/30/1995-11/30/1996	\$ 0.00
1130 Mirant Corporation	New Mirant	Royal Insurance Company of America	Workers Compensation Insurance (U.S. Domestic) Policy No. PCS347988 for Coverage Period 11/30/1995-11/30/1996	\$ 0.00
1131 Mirant Services, LLC	Mirant Energy Trading, LLC (MET)	RSA Security Inc.	Master Maintenance Agreement	\$ 0.00
1132 Mirant Americas Energy Marketing, LP (MAEM)	New Mirant	Sabine Pipe Line Company	Interruptible Gasible Service Agreement dated 1/1/1997	\$ 0.00
1133 Mirant Services, LLC	New Mirant	Sabrix, Inc.	Master Software Agreement	\$ 0.00
1134 Mirant Corporation	New Mirant	Safeco Insurance c/o McGriff, Seibels & Williams, Inc.	Auto Liability Insurance Policy Nos. 02CD9191551, 02CD9191561, 24871618, 02CD9191571, 04BA4707321, 02BA9191591 for Coverage Period 11/30/2002-11/30/2003	\$ 0.00
1135 Mirant Corporation	New Mirant	Safeco Insurance c/o McGriff, Seibels & Williams, Inc.	Auto Liability Insurance Policy Nos. BA2377402, BA9026989, BA9027617, BA9027618, BA9027916 for Coverage Period 11/30/2000-11/30/2001	\$ 0.00
1136 Mirant Corporation	New Mirant	Safeco Insurance c/o McGriff, Seibels & Williams, Inc.	Auto Liability Insurance Policy Nos. BA2377402, BA9026989, BA9027617, BA9027618, BA9027916 for Coverage Period 11/30/2001-11/30/2002	\$ 0.00
1137 Mirant Corporation	New Mirant	Safeco Insurance c/o McGriff, Seibels & Williams, Inc.	Mirant Primary Auto Liability Insurance Policy Numbers 02CD9191551, 02CD9191561, 24871535, 24871535, 24871618, 02CD9191571, 04BA4707321 and 02BA9191591 dated 11/01/02-11/01/03	\$ 1,710.22
1138 Mirant Corporation	New Mirant	Safeco Insurance Co.	Automobile Liability Insurance Policy No. BA2377402 for Coverage Period 11/30/1998-11/30/1999	\$ 0.00
1139 Mirant Corporation	New Mirant	Safeco Insurance Co.	Automobile Liability Insurance Policy No. BA2377402B for Coverage Period 11/30/1999-11/30/2000	\$ 0.00
1140 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Americas, Inc. (MAI)	Safeco Insurance Company of America c/o Marsh USA	Franchise and Permit Bond (State of Washington)	\$ 0.00
1141 Mirant Corporation	New Mirant	Safeco Insurance Company of America c/o Marsh USA	Notary Bond for the State of Indiana (Heather Rollins) Bond No. 60092238	\$ 0.00
1142 Mirant Canal, LLC	Mirant Energy Trading, LLC (MET)	Sagamore Truck and Rail Inc.	Service Agreement	\$ 30,979.95
1143 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Salt River Project Agricultural Improvement and Power District	Form of Service Agreement for Firm Point-To-Point Transmission dated 4/24/1998	\$ 0.00
1144 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Salt River Project Agricultural Improvement and Power District	Form of Service Agreement for Non-Firm Point-To-Point Transmission dated 4/24/1998	\$ 0.00
1145 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	San Diego Gas & Electric Company	Master Gas Purchase and Sale Contract dated 6/1/1996	\$ 0.00

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<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
1146 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	San Diego Gas & Electric Company	Master Monthly Netting/Close-Out Netting Agreement dated 1/11/1999	\$ 0.00
1147 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	San Diego Gas & Electric Company	Transmission Service Agreement (Non-Firm) dated 2/10/1997	\$ 0.00
1148 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sanaa Energy Marketing Inc.	Base Contract for Gas Purchase/Sale dated 8/1/1996	\$ 0.00
1149 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sanaa Energy Trading, L.L.C.	Base Contract for Gas Purchase/Sale dated 3/1/1999	\$ 0.00
1150 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Scarlett Resource Merchants LLC	Security Agreement dated 10/11/2001	\$ 0.00
1151 Mirant Mid-Atlantic, LLC (MIRMA)		Scope Services, Inc.	Labor Services Blanket (Benning, Buzzard Point, Dickerson, Potomac River, MSC)	\$ 457,729.53
1152 Mirant Canal, LLC		Scott Specialty Gases	Agreement for Continuing Services	\$ 14,697.36
1153 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Services, LLC	Scudder Publishing Group	Subscription Publication	\$ 0.00
1154 Mirant Americas, Inc. (MAI)		Sea Energy Generation, Inc.	Confidentiality Agreement	\$ 0.00
1155 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sea Robin Pipeline Company	Form of Pooling Service Agreement dated 6/1/2001	\$ 0.00
1156 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sea Robin Pipeline Company	Gas Transportation Agreement dated 6/1/1991	\$ 0.00
1157 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Americas, Inc. (MAI)	Seaboard Surety Company c/o Marsh USA	Customs Surety Bond Policy No. 404588 for Coverage Period 8/22/2000-Continuous	\$ 617.00
1158 Mirant Mid-Atlantic, LLC (MIRMA)		SEFA Group, Inc., The	Coal Combustion Products Sale Agreement	\$ 0.00
1159 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Select Energy New York, Inc.	Master Gas Purchase/Sale Contract dated 12/20/1996	\$ 0.00
1160 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Select Energy, Inc.	Incoming Unlimited Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Select Energy, Inc. (Counterparty), and Northeast Utilities (Guarantor) effective 6/1/2000	\$ 0.00
1161 Mirant Zealand, LLC		SEMCO Energy Gas Company	Lateral Construction and Connection Agreement	\$ 0.00
1162 Mirant Zealand, LLC		SEMCO Energy Gas Company	Transportation On Services Contract dated 12/17/1999	\$ 0.00
1163 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sempra Energy Solutions	Confidentiality Agreement	\$ 0.00
1164 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sempra Energy Solutions, successor to Sempra Energy Sales, LLC	Incoming Unlimited Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Sempra Energy Solutions, in successor to Sempra Energy Sales, LLC (Counterparty), and Sempra Energy (Guarantor) effective 12/1/1999	\$ 0.00
1165 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sempra Energy Trading Corp.	Confidentiality Agreement	\$ 0.00
1166 Mirant Corporation	New Mirant	Seneca Insurance Company/Arise Incorporated c/o McGriff, Seibels & Williams, Inc.	Jurisdictional Boiler Inspection Services Insurance Policy No. BME2000084 for Coverage Period 3/1/1999-1/1/2000	\$ 0.00
1167 Mirant Corporation	New Mirant	Seneca Insurance Company/Arise Incorporated c/o McGriff, Seibels & Williams, Inc.	Jurisdictional Boiler Inspection Services Insurance Policy No. BME2000181 for Coverage Period 1/21/2001-1/21/2002	\$ 0.00
1168 Mirant Corporation	New Mirant	Seneca Insurance Company/Arise Incorporated c/o McGriff, Seibels & Williams, Inc.	Jurisdictional Boiler Inspection Services Insurance Policy No. BME2000410 for Coverage Period 1/1/2000-1/21/2001	\$ 0.00
1169 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sequent Energy Management, L.P.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Sequent Energy Management, L.P. (Counterparty), and AGL Resources, Inc. (Guarantor) in the amount of \$15,000,000 effective 6/1/2001	\$ 0.00
1170 Mirant Corporation	Mirant Services, LLC	SERENA Software Inc. (formerly, Teamshare)	Master Software Agreement	\$ 0.00
1171 Mirant Corporation	Mirant Services, LLC	SERENA Software, Inc. (formerly, Merant)	Master Software Agreement	\$ 0.00

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<u>Mirant Entity</u>	<u>Assignee or Transferee</u> <u>Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
1172 Mirant Corporation	New Mirant	Sheffield Insurance Company/AXIS Surplus Insurance Company c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Policy No. EAN59927 for Coverage Period 2/17/2003-8/1/2003	\$ 0.00
1173 Mirant Corporation	New Mirant	Sheffield Insurance Corporation c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. EAN59927 for Coverage Period 2/17/2003-8/1/2003	\$ 0.00
1174 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Sierra Pacific Power Company	Base Contract for Gas Purchase/Sale dated 7/1/1997	\$ 0.00
1175 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Sierra Pacific Power Company	Service Agreement for Firm Point-To-Point Transmission dated 4/13/2000	\$ 0.00
1176 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Sierra Pacific Power Company	Transmission Service Agreement (Non-Firm) dated 2/6/1997	\$ 0.00
1177 Mirant Services, LLC		Silverpop Systems Inc.	Master Software Agreement	\$ 0.00
1178 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Sithe Power Marketing, L.P.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Sithe Power Marketing, L.P. (Counterparty), and Sithe Energies, Inc. (Guarantor) in the amount of \$25,000,000 effective 12/14/1999	\$ 0.00
1179 Mirant Americas, Inc. (MAI)		Solutia Inc.	Confidentiality Agreement	\$ 0.00
1180 Mirant Corporation	Mirant Americas, Inc. (MAI)	Sommermet Engineering	Confidentiality Agreement	\$ 0.00
1181 Mirant Americas, Inc. (MAI)		Source California Energy Services, Inc.	Confidentiality Agreement	\$ 0.00
1182 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	South Carolina Electric & Gas Company	Form of Service Agreement for Firm Point-To-Point Transmission dated 2/22/1999	\$ 0.00
1183 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	South Carolina Electric & Gas Company	Form of Service Agreement for Non-Firm Point-To-Point Transmission dated 2/22/1999	\$ 0.00
1184 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	South Carolina Electric & Gas Company	Market Sales Tariff Service Agreement and Letter Agreement dated 8/18/1998	\$ 0.00
1185 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	South Jersey Gas Company	Base Contract for Gas Purchase/Sale dated 9/1/1999	\$ 0.00
1186 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	South Jersey Resource Group LLC	Master Monthly Netting and Close-Out Agreement dated 11/1/1999	\$ 0.00
1187 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	South Jersey Resource Group LLC, a wholly owned subsidiary of South Jersey Industries, Inc.	Base Contract for Gas Purchase/Sale dated 11/1/1999	\$ 0.00
1188 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	South Mississippi Elec Power Assoc	Interruptible Gas Sale Contract dated 5/7/1998	\$ 0.00
1189 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Southeast Alabama Gas District	Base Contract for Gas Purchase/Sale dated 1/1/2000	\$ 0.00
1190 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Southern California Edison Company	Transmission Service Agreement (Non-Firm) dated 3/6/1997	\$ 0.00
1191 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Southern California Gas Company	Base Contract for Gas Purchase/Sale dated 1/1/1998	\$ 0.00
1192 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Southern California Gas Company	Master Services Contract dated 6/9/1997	\$ 0.00
1193 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Southern California Water Company	Western Systems Power Pool (WSPP) Agreement and associated Transaction Confirmations dated 3/19/2001	\$ 0.00
1194 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Southern Company	Confidentiality Agreement	\$ 0.00
1195 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Southern Company Services, Inc.	Gas Purchase Agreement dated 12/1/2000	\$ 12,746.88
1196 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Southern Company Services, Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 5/31/2002	\$ 0.00
1197 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Southern Company Services, Inc.	Service Agreement for Firm Point-To-Point Transmission dated 7/20/1999	\$ 0.00
1198 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Southern Company Services, Inc.	Transmission Service Agreement (Non-Firm) dated 2/20/1997	\$ 0.00

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1199 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Southern Connecticut Gas Company	Base Contract for Gas Purchase/Sale dated 11/11/1997	\$ 0.00
1200 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Southern Connecticut Gas Company	Gas Exchange/Capacity Release Deal Confirmation dated 3/12/2002	\$ 0.00
1201 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Southern Indiana Gas & Electric Co.	Base Contract for Gas Purchase/Sale dated 4/1/1997	\$ 0.00
1202 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Southern Indiana Gas & Electric Co.	Edison Electric Institute (EEI) Master Power Purchase and Sale Agreement dated 2/14/2001	\$ 0.00
1203 Shady Hills Power Company, LLC		Southern Waste Services, Inc.	Environmental Waste Removal	\$ 0.00
1204 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	SouthStar Energy Services LLC	Base Contract for Gas Purchase/Sale dated 9/1/1999	\$ 0.00
1205 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	SouthStar Energy Services LLC	Master Monthly Netting/Close-Out Netting Agreement dated 9/1/1999	\$ 0.00
1206 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	SouthStar Energy Services, LLC	Confidentiality Agreement	\$ 0.00
1207 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Southwest Power Pool, Inc.	Transmission Service Agreement (Non-Firm) dated 1/15/2002	\$ 0.00
1208 Mirant Canal, LLC		Southwestern Bell Mobile Systems, Inc., d/b/a Cellular One	Site Lease Agreement (Cell Tower)	\$ 0.00
1209 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Southwestern Energy Company	Incoming Unlimited Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Southwestern Energy Services Company (Counterparty), and Southwestern Energy Company (Guarantor) effective 3/8/1999	\$ 0.00
1210 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sprague Energy Corporation	Base Contract for Gas Purchase/Sale dated 12/11/1997	\$ 0.00
1211 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sprague Energy Corporation	Confidentiality Agreement	\$ 0.00
1212 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sprague Energy Corporation	EEI Master Power Purchase and Sale Agreement dated 3/11/2002	\$ 0.00
1213 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sprague Energy Corporation	ISDA & Financial Agreement dated 1/15/2000	\$ 0.00
1214 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sprague Energy Corporation	Master Monthly Netting/Close-Out Netting Agreement dated 11/20/1998	\$ 0.00
1215 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	St. Lawrence Gas Company, Inc.	Base Contract for Gas Purchase/Sale dated 7/1/1998	\$ 0.00
1216 Mirant Corporation	New Mirant	St. Paul Fire & Marine c/o McGriff, Seibels & Williams, Inc.	Crime Insurance Policy	\$ 0.00
1217 Mirant Corporation and Subsidiaries	New Mirant	St. Paul Fire & Marine c/o McGriff, Seibels & Williams, Inc.	Crime Insurance Policy No. 468CF0494 for Coverage Period 12/17/2002-12/17/2003	\$ 0.00
1218 Mirant Corporation	New Mirant	St. Paul Mercury Insurance Company c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. 568CM0933 for Coverage Period 4/2/2001-8/1/2002	\$ 0.00
1219 Mirant Corporation	New Mirant	St. Paul Mercury Insurance Company c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. 568CM0933 for Coverage Period 8/1/2002-8/1/2003	\$ 0.00
1220 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Star Natural Gas Company	Base Contract for Gas Purchase/Sale dated 1/1/1999	\$ 0.00
1221 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Star Natural Gas Company	Master Monthly Netting/Close-Out Netting Agreement dated 1/1/1999	\$ 0.00
1222 Mirant Delta, LLC		State Building and Construction Trades Council of California	Maintenance Agreement for the Southern Energy Delta Power Plant Contra Costa County, California	\$ 0.00
1223 Mirant Delta, LLC		State Building and Construction Trades Council of California	Project Labor Agreement (Contra Costa Power Plant Unit 8 Power Project Contra Costa County, California)	\$ 0.00

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1224 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	State of New York Department of Public Safety	Base Contract for Gas Purchase/Sale dated 10/31/2001	\$ 0.00
1225 Mirant Services, LLC		State of Washington Department of Labor & Industries Policy Management Services	Workers' Compensation Insurance (State of Washington Monopolistic State Fund) Policy No. UBI 602 157 283, Account 021.103-02 for Coverage Period Until Cancelled	\$ 0.00
1226 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Statoil Energy Trading, Inc.	Base Contract for Gas Purchase and Sale dated 5/1/1997	\$ 0.00
1227 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Statoil Energy Trading, Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 7/1/1998	\$ 0.00
1228 Mirant Americas, Inc. (MAI)		STEG Power LLC	Confidentiality Agreement	\$ 0.00
1229 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Steuben Gas Storage Co., c/o Arlington Storage Corp.	Base Contract for Gas Purchase/Sale dated 10/8/2002	\$ 0.00
1230 Mirant Delta, LLC		Stone & Webster Engineering & Constructors, Inc.	Engineering Procurement and Construction Support Agreement	\$ 0.00
1231 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Strategic Energy, L.L.C.	Confidentiality Agreement	\$ 0.00
1232 Mirant Corporation	Mirant Services, LLC	Strategic Power Systems Inc.	Master Consulting Agreement	\$ 0.00
1233 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Structure Consulting Group LLC (SCG)	Master Software License and Services Agreement dated 1/27/1999	\$ 0.00
1234 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	SUEZ Energy Marketing NA, Inc. (formerly Tractebel Energy Marketing, Inc.)	Assignment and Novation dated 10/17/2002	\$ 0.00
1235 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	SUEZ Energy Marketing NA, Inc. (formerly Tractebel Energy Marketing, Inc.)	Assignment and Novation dated 10/24/2002	\$ 0.00
1236 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	SUEZ Energy Marketing NA, Inc. (formerly Tractebel Energy Marketing, Inc.)	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), SUEZ Energy Marketing NA, Inc. (Counterparty), and SUEZ Energy North America, Inc. (Guarantor) in the amount of \$2,000,000 effective 4/1/2005	\$ 0.00
1237 Mirant Services, LLC		Sun Microsystems, Inc.	Master Maintenance Agreement	\$ 0.00
1238 Mirant Services, LLC		Sun Microsystems, Inc.	Master Software Agreement	\$ 0.00
1239 Mirant Services, LLC		SunGard Corbel Inc., an operating group of Sungard Data Systems Inc.	Master Software Agreement	\$ 0.00
1240 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Services, LLC	SunGard Data Management Solutions (formerly, FAME® Energy Data Service)	Master Software Agreement	\$ 0.00
1241 Mirant Americas, Inc. (MAI)		SunGard Data Systems (formerly, Altra Software Services, Inc.)	Confidentiality Agreement dated 1/31/2001	\$ 0.00
1242 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Services, LLC	SunGard Data Systems Inc. (formerly, Caminus Corporation)	Master Software Agreement	\$ 0.00
1243 Mirant Services, LLC		SunGard Treasury Systems, an operating group of Sungard Data Systems Inc.	Master Software Agreement	\$ 0.00
1244 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Sunoco Partners Marketing & Terminals L.P.	Confidentiality Agreement	\$ 0.00
1245 Mirant Corporation	Mirant Energy Trading, LLC (MET)	Support Terminals Operating Partnership, LP d/b/a ST Services	Storage and Product Handling Agreement Number 45-02-11-978	\$ 213,961.29
1246 Mirant Piney Point, LLC		Support Terminals Operating Partnership, LP, d/b/a ST Services	Storage and Product Handling Agreement Number 46-01-03-770	\$ 106,882.08

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<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
1247 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Swiss Re Financial Products Corporation	Incoming Unlimited Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Swiss Re Financial Products Corporation (Counterparty), and Swiss Reinsurance Company (Guarantor) effective 3/4/1999	\$ 0.00
1248 Mirant Corporation and Subsidiaries	New Mirant	Swiss Re International Business Insurance Company, Certain London Syndicates & Associated Electric & Gas Insurance Services c/o McGriff, Seibels & Williams, Inc.	Forced Outage Insurance Policy No. 507/L3PU073 for Coverage Period 5/24/2003-5/24/2004	\$ 0.00
1249 Mirant Corporation and Subsidiaries	New Mirant	Swiss Re International Business Insurance Company, Certain London Syndicates & Associated Electric & Gas Insurance Services c/o McGriff, Seibels & Williams, Inc.	Forced Outage Insurance Policy Nos. 507/L1PU031, 507/L1PU032, GL003-09-39-01 for Coverage Period 5/1/2001-5/1/2002	\$ 0.00
1250 Mirant Corporation and Subsidiaries	New Mirant	Swiss Re International Business Insurance Company, Certain London Syndicates & Associated Electric & Gas Insurance Services c/o McGriff, Seibels & Williams, Inc.	Forced Outage Insurance Policy Nos. 507/L2PU072, 507/L2PU084 for Coverage Period 5/1/2002-5/1/2003	\$ 0.00
1251 Mirant Services, LLC		Sybase, Inc.	Master Software Agreement	\$ 0.00
1252 Mirant Services, LLC		Symantec Corporation	Master Software Agreement	\$ 0.00
1253 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tampa Electric Company	Transmission Service Agreement (Non-Firm) dated 7/29/1997	\$ 0.00
1254 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Taunton Municipal Lighting Plant	Edison Electric Institute (EEI) Master Power Purchase and Sale Agreement dated 3/19/2001	\$ 0.00
1255 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Taunton Municipal Lighting Plant	International Swap Dealers Association (ISDA) and Financial Agreement dated 10/20/2000	\$ 0.00
1256 Mirant Kendall, LLC		Team Industrial Services, Inc.	Agreement for Continuing Services	\$ 14,655.60
1257 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Teco Gas Services, Inc.	Close-Out Netting dated 4/1/1998	\$ 0.00
1258 Mirant Kendall, LLC		Teledyne Monitor Labs, Inc. (TML)	Agreement for Continuing Services	\$ 3,721.96
1259 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tenaska Energy, Inc. Tenaska Energy Holdings, LLC	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Tenaska Marketing Ventures, Tenaska Marketing Canada, Tenaska Gas Storage LLC (Counterparty), and Tenaska Energy Inc./Tenaska Energy Holdings, LLC (Guarantor)	\$ 0.00
1260 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tenaska Marketing Ventures	Confidentiality Agreement	\$ 0.00
1261 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tenaska Marketing Ventures	Master Gas Purchase/Sale Contract dated 10/1/1995	\$ 0.00
1262 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tenaska Power Services Co.	Master Power Sales Agreement dated 10/8/1996	\$ 0.00
1263 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tenaska Power Services Company	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Tenaska Power Services Company (Counterparty), and Tenaska Energy Inc./Tenaska Energy Holdings, LLC (Guarantor) in the amount of \$2,000,000 effective 9/3/2003	\$ 0.00
1264 Mirant Americas, Inc. (MAI)		Tenaska, Inc.	Confidentiality Agreement	\$ 0.00
1265 Mirant Americas, Inc. (MAI)		Tenaska, Inc.	Confidentiality Agreement	\$ 0.00
1266 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tennessee Gas Pipeline Company	Interruptible Storage Service Agreement	\$ 0.00
1267 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tennessee Gas Pipeline Company	Interruptible Transport Agreement (MDQ 75,000 dth.)	\$ 0.00
1268 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tennessee Valley Authority	Base Contract for Gas Purchase/Sale dated 4/1/1999	\$ 0.00

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<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
1269 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Tennessee Valley Authority	Service Agreement for Non-Firm Point-To-Point Transmission dated 1/1/1998	\$ 3,180.80
1270 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Tennessee Valley Authority	Service Agreement for Short-Term Firm Point-To-Point dated 1/1/1998	\$ 0.00
1271 Mirant Kendall, LLC		Terminix International Company LP, The	Agreement for Continuing Services	\$ 655.48
1272 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Natural Gas Inc.	Confidentiality Agreement	\$ 0.00
1273 Mirant Wichita Falls, LP		Texas Australia Power, Inc.	Confidentiality Agreement	\$ 0.00
1274 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Eastern Transmission, LP	Service Agreement (LINK System) dated 4/1/1997	\$ 0.00
1275 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Electronic Bulletin Board Agreement dated 11/10/1997	\$ 0.00
1276 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Electronic Bulletin Board Agreement dated 2/17/1997	\$ 0.00
1277 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Gas Transportation Agreement dated 10/30/97	\$ 0.00
1278 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Gas Transportation Agreement dated 3/7/1997	\$ 0.00
1279 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Loan Service Agreement dated 2/1/2000	\$ 0.00
1280 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Parking Service Agreement (Exhibit A) dated 06/30/02	\$ 0.00
1281 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Parking Service Agreement dated 10/31/97	\$ 0.00
1282 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Transportation Aggregation Pooling Service Transportation Agreement dated 10/30/1997	\$ 0.00
1283 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Transportation Aggregation Pooling Service Transportation Agreement dated 10/30/1997	\$ 0.00
1284 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Transportation Aggregation Pooling Service Transportation Agreement dated 10/30/1997	\$ 0.00
1285 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Transportation Aggregation Pooling Service Transportation Agreement dated 10/30/1997	\$ 0.00
1286 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Texas Gas Transmission Corporation	Transportation Aggregation Pooling Service Transportation Agreement dated 10/30/1997	\$ 0.00
1287 Mirant Americas Energy Marketing, LP (MAEM)...		Umbrella Firm Transportation Agreement dated 10/31/1997		\$ 0.00
1288 Mirant Americas Energy Marketing, LP (MAEM)...		Interconnection Agreement		\$ 0.00
1289 Mirant Kendall, LLC		The Energy East Companies	Confidentiality Agreement	\$ 0.00
		Thermal Engineering International (USA) Inc. (TEI), a subsidiary of Babcock Power Inc. (BPI),	Agreement for Continuing Services	\$ 0.00
1290 West Georgia Generating Company, L.L.C.		Thomaston-Upson County Industrial Development Authority	Bond Purchase Agreement	\$ 0.00
1291 West Georgia Generating Company, L.L.C.		Thomaston-Upson County Industrial Development Authority	Bond Purchase Agreement Securing \$225,000,000 Principal Amount dated 11/1/1999	\$ 0.00
1292 West Georgia Generating Company, L.L.C.		Thomaston-Upson County Industrial Development Authority	Guaranty Agreement dated 11/1/1999	\$ 0.00
1293 West Georgia Generating Company, L.L.C.		Thomaston-Upson County Industrial Development Authority	Lease Agreement dated 11/1/1999	\$ 0.00
1294 West Georgia Generating Company, L.L.C.		Thomaston-Upson County Industrial Development Authority	Letter Agreement	\$ 0.00
1295 Mirant Corporation		TIBCO Software, Inc.	Master Software Agreement	\$ 0.00
1296 Mirant Services, LLC	Mirant Services, LLC	Timberline Software Corporation, a Best Software company	Master Software Agreement	\$ 0.00
1297 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Triverton Power Associates, Ltd.	Base Contract for Gas Purchase/Sale dated 5/1/2000	\$ 0.00
1298 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Torch-CoEnergy L.L.C.	Master Monthly Netting/Close-Out Netting Agreement dated 10/12/1998	\$ 0.00
1299 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Torch-CoEnergy LLC	ISDA Multi-Commodity Agreement dated 1/1/1997	\$ 0.00
1300 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Total Gas & Electric, Inc.	Base Contract for Gas Purchase/Sale dated 9/1/2000	\$ 0.00

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<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
1301 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Total Gas & Electric, Inc.	First Amendment to GISBR- Insurance dated 9/15/2000	\$ 0.00
1302 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Total Gas & Electric, Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 9/11/2000	\$ 0.00
1303 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	TotalFinaElf Gas & Power North America, Inc.	Base Contract for Sale and Purchase of Natural Gas dated 2/11/2003	\$ 0.00
1304 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Town of Blacksburg, SC	Base Contract for Gas Purchase/Sale dated 10/11/1999	\$ 0.00
1305 Mirant Canal, LLC		Town Of Sandwich	Confidentiality Agreement	\$ 0.00
1306 Mirant Canal, LLC		Town of Sandwich	Confined Space Rescue Agreement	\$ 0.00
1307 Mirant Canal, LLC		Town of Sandwich Fire Department, The	Agreement for Continuing Services Contractor	\$ 0.00
1308 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tractebel Energy Marketing, Inc.	Confidentiality Agreement	\$ 0.00
1309 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	TradeSpark, L.P.	Electronic Trading System Agreement dated 9/19/2001	\$ 0.00
1310 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Trans Texas Gas Corporation	Interruptible Gas Purchase Contract dated 10/11/1995	\$ 0.00
1311 Mirant Americas, Inc. (MAI)		TransAlta USA Development Corporation	Confidentiality Agreement	\$ 0.00
1312 Mirant Americas, Inc. (MAI)		TransAlta USA Inc.	Confidentiality Agreement	\$ 0.00
1313 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	TransCanada Energy Ltd.	Confidentiality Agreement	\$ 0.00
1314 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	TransCanada Power Marketing, Ltd.	Edison Electric Institute (EEI) Master Agreement dated 6/30/2000	\$ 0.00
1315 Mirant Corporation	Mirant Services, LLC	Transcensive, Inc. (formerly, Corporate Management Solutions)	Master Maintenance Agreement	\$ 0.00
1316 Mirant Services, LLC		Transcensive, Inc. (formerly, Corporate Management Solutions)	Master Software Agreement	\$ 0.00
1317 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Transco Energy Marketing Company	Master Gas Purchase/Sale Contract dated 9/11/1997	\$ 0.00
1318 Mirant Americas, Inc. (MAI)		TransEnergie U.S. Ltd.	Confidentiality Agreement	\$ 0.00
1319 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Transmontaigne, Inc.	Incoming Unlimited Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Transmontaigne, Inc. (Counterparty), and Transmontaigne Product Services (Guarantor) effective 9/24/2004	\$ 0.00
1320 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Transok Gas LLC	Base Contract for Gas Purchase/Sale dated 11/11/1996	\$ 0.00
1321 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	TransTexas Gas Corporation	ISDA & Financial Agreement dated 10/11/2000	\$ 0.00
1322 Mirant Services, LLC		Travelers c/o McGriff, Seibels & Williams, Inc.	Workers' Compensation & Employers Liability Insurance Policy Nos. TC2JUB487D534803 and TRJUB487D535A03 for Coverage Period 2/17/2003-2/11/2004	\$ 0.00
1323 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tri-State Generation and Transmission Association, Inc.	Service Agreement for Non-Firm Point-To-Point Transmission dated 5/8/2000	\$ 0.00
1324 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Tri-State Generation and Transmission Association, Inc.	Point-To-Point dated 6/18/2002	\$ 0.00
1325 Mirant Americas, Inc. (MAI)	New Mirant	Triumph Securities Corporation	Confidentiality Agreement	\$ 0.00
1326 Mirant Corporation		Twin City Fire Insurance Company c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. NDA0200895-01 for Coverage Period 4/2/2001-8/11/2002	\$ 0.00
1327 Mirant Corporation	New Mirant	Twin City Fire Insurance Company c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. NDA0200895-01 for Coverage Period 8/1/2002-8/11/2003	\$ 0.00

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<u>Mirant Entity</u>	<u>Assignee or Transferee</u> <u>Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
1328 Mirant Corporation	Mirant Wichita Falls, L.P.	TXU Energy Retail Company, LP	Station Services Agreement (Wichita Falls)	\$ 0.00
1329 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	TXU Gas Distribution (formerly, Lone Star Gas Company)	Base Contract for the Short-Term Purchase/Sale of dated 4/1/2000	\$ 0.00
1330 Mirant Wichita Falls, LP		TXU Lone Star Pipeline	Service Agreement	\$ 0.00
1331 Mirant Wichita Falls, LP		TXU Lone Star Pipeline	Supplemental Agreement to Interruptible Natural Gas Transportation Agreement	\$ 0.00
1332 Mirant Wichita Falls, LP		TXU Lone Star Pipeline	Umbrella / Intrastate Interruptible Natural Gas Transportation Agreement dated 6/1/2000	\$ 0.00
1333 Mirant Americas Energy Wichita Falls, L.P.		TXU Lone Star Pipeline, a division of TXU Gas Company	Interruptible Natural Gas Transportation Agreement dated 1/1/2002	\$ 0.00
1334 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	TXU Portfolio Management Company LP	Confidentiality Agreement	\$ 0.00
1335 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	TXU Portfolio Management Company LP	Confidentiality Agreement	\$ 0.00
1336 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	TXU Portfolio Management Company LP	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), TXU Portfolio Management Company (Counterparty), and TXU Energy Company, LLC (Guarantor) in the amount of \$20,000,000 effective 7/23/2003	\$ 0.00
1337 Mirant Canal, LLC		Tyco Valves and Controls	Uniform Rental Agreement	\$ 3,298.93
1338 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	UAE Lowell Power LLC	Umbrella Service Agreement for Short-Term Sales dated 1/1/2000	\$ 0.00
1339 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	UGI Energy Services	Master Gas Purchase/Sale Contract dated 11/1/1998	\$ 0.00
1340 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	UGI Utilities, Inc.	Edison Electric Institute (EEI) Master Power Purchase and Sale Agreement dated 7/17/2001	\$ 0.00
1341 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	UGI Utilities, Inc.	Master Gas Purchase and Sale Contract dated 3/1/1998	\$ 0.00
1342 Mirant California, LLC		Ultramar Inc.	Confidentiality Agreement	\$ 0.00
1343 Mirant Kendall, LLC		Unifirst Corporation	Contract for Uniforms	\$ 672.80
1344 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Union Carbide Corporation	Base Contract for Gas Purchase/Sale dated 11/1/1999	\$ 0.00
1345 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Union Gas Limited	General Terms and Conditions dated 4/14/2000	\$ 0.00
1346 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Union Gas Limited	Interruptible Service HUB Contract (All Services/A) dated 6/1/2000	\$ 0.00
1347 Mirant Americas, Inc. (MAI)		United American Corp.	Confidentiality Agreement	\$ 0.00
1348 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	United Illuminating Company	Master Electric Power Purchase and Sale Agreement dated 2/4/1999	\$ 0.00
1349 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	United Illuminating Company	Transmission Service Agreement (Non-Firm) dated 3/12/1997	\$ 0.00
1350 Mirant Corporation; Mirant Sugar Creek, LLC; Mirant Zealand, LLC		United Steelworkers Association of America, Local #12502	Collective Bargaining Agreement	\$ 0.00
1351 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Unitil Power Corp.	Confidentiality Agreement	\$ 0.00
1352 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Unitil Power Corp.	Edison Electric Institute (EEI) Master Power Purchase and Sale Agreement dated 9/30/2002	\$ 0.00
1353 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Unocal Energy Trading, Inc.	Base Contract for Gas Purchase/Sale dated 8/1/2000	\$ 0.00
1354 West Georgia Generating Company, L.L.C.		US Filter/Ionpure, Inc.	Mobile DI Service Agreement	\$ 0.00
1355 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	US Steel Group, A Unit of USX	Base Contract for Gas Purchase/Sale dated 7/1/1997	\$ 0.00
1356 Mirant Canal, LLC		US Vanadium Corporation	Engineering and Consulting Agreement	\$ 19,339.48
1357 Mirant Canal, LLC		Utility Workers Union of America Local #480	Collective Bargaining Agreement	\$ 0.00
1358 Mirant Services, LLC		VanDyke Software, Inc.	Master Software Agreement	\$ 0.00

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1359	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Vastar Gas Marketing, Inc.	Firm Gas Sale Contract dated 12/11/1997	\$ 0.00
1360	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Vastar Gas Marketing, Inc.	Firm Gas Sale Contract dated 12/3/1991	\$ 0.00
1361	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Vastar Gas Marketing, Inc.	Firm Gas Sale Contract dated 7/1/1993	\$ 0.00
1362	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Vastar Gas Marketing, Inc.	Firm Gas Sale Contract dated 9/1/1997	\$ 0.00
1363	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Vastar Gas Marketing, Inc.	Interruptible Gas Purchase/Sale Contract dated 9/1/1997	\$ 0.00
1364	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Vastar Gas Marketing, Inc.	Interruptible Gas Sale Contract dated 10/1/1992	\$ 0.00
1365	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Vastar Resources, Inc.	Base Contract for Gas Purchase/Sale dated 12/1/1999	\$ 0.00
1366	Mirant Corporation	Mirant Services, LLC	VeriSign, Inc.	Master Software Agreement	\$ 0.00
1367	Mirant Corporation	Mirant Services, LLC	VERITAS Software Corporation (formerly, WQuinn Associates Inc.)	Master Software Agreement	\$ 0.00
1368	Mirant Services, LLC		Veritas Software Global Corp	Master Software Agreement	\$ 0.00
1369	Mirant Services, LLC		Verity, Inc.	Master Software Agreement	\$ 0.00
1370	Mirant Services, LLC		Verizon	Master Telecommunications Agreement	\$ 26,319.78
1371	Shady Hills Power Company, LLC		Verizon Florida, Inc.	Agreement (Florida ICB FLO203045) dated 1/31/2003	\$ 792.28
1372	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Vermont Gas Systems, Inc.	Base Contract for Gas Purchase/Sale dated 8/1/2001	\$ 0.00
1373	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Vermont Gas Systems, Inc.	Confidentiality Agreement	\$ 0.00
1374	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Vermont Gas Systems, Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 8/1/2001	\$ 0.00
1375	Mirant Services, LLC		Vertex Inc.	Master Software Agreement	\$ 0.00
1376	Mirant Services, LLC		ViaNovus, Inc. (formerly, Paragon Company)	Master Software Agreement	\$ 0.00
1377	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Virginia Electric and Power Company	Service Agreement for Firm Point-To-Point Transmission dated 10/7/1998	\$ 0.00
1378	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Virginia Electric and Power Company	Transmission Service Agreement (Non-Firm) dated 11/4/1996	\$ 0.00
1379	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Virginia Power Energy Marketing, Inc.	Confidentiality Agreement	\$ 0.00
1380	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Virginia Power Energy Marketing, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Virginia Power Energy Marketing, Inc. (Counterparty), and Dominion Resources, Inc. (Guarantor) in the amount of \$15,000,000 effective 4/26/2001	\$ 0.00
1381	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Virginia Power Services Energy Corp. Inc.	Base Contract for Gas Purchase/Sale dated 5/1/2000	\$ 0.00
1382	Mirant Delta, LLC (successor-in-interest to Mirant Bay Area Procurement, LLC f/k/a Bay Area Power Services, LLC)		Vogt-NEM, Inc.	Agreement for the Purchase and Sale of Equipment dated 10/1/2000	\$ 0.00
1383	Mirant Services, LLC		W. Ray Wallace & Associates	Master Agreement for Services dated 10/24/2001	\$ 0.00
1384	Mirant Services, LLC	Mirant Caribbean, Inc.	Wade Goins	Consulting Agreement	\$ 0.00
1385	West Georgia Generating Company, L.L.C.		Walshall Oil Company	Fuel Oil Purchase and Sale Agreement between West Georgia Generating Company and Walshall Oil Company dated 3/9/2000	\$ 0.00
1386	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Washington Gas Energy Services, Inc.	Alliance Agreement	\$ 0.00
1387	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Washington Gas Energy Services, Inc.	Base Contract for Gas Purchase/Sale dated 11/1/1996	\$ 0.00

Schedule 12
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<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
1388 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Washington Gas Energy Services, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Washington Gas Energy Services, Inc. (Counterparty), and WGL Holdings, Inc. (Guarantor) in the amount of \$25,000,000 effective 12/28/2004	\$ 0.00
1389 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Washington Gas Energy Services, Inc.	International Swap Dealers Association (ISDA) Master Agreement dated 6/21/2002	\$ 0.00
1390 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Washington Gas Energy Services, Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 10/1/2000	\$ 0.00
1391 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Washington Gas Energy Services, Inc.	Master Purchase and Sale Agreement	\$ 0.00
1392 Mirant Chalk Point, LLC	Mirant Energy Trading, LLC (MET)	Washington Gas Light Company	Delivery Service Agreement for Chalk Point Electric dated 1/1/1994	\$ 0.00
1393 Mirant Americas Procurement, Inc. (MAPI); Mirant Services, LLC		Waukesha Electric Systems c/o Stoughton and Associates, Inc.	Equipment Purchase Order No. 20170874 dated 5/30/2001	\$ 32,366.66
1394 Mirant Americas Procurement, Inc. (MAPI); Mirant Services, LLC		Waukesha Electric Systems c/o Stoughton and Associates, Inc.	Equipment Purchase Order No. 20170956 dated 6/11/2001	\$ 0.00
1395 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	WD Energy Services, Inc., formerly, EnCana Energy Services, Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 9/11/1998	\$ 0.00
1396 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Services, LLC	Weather Service International	Master Software Agreement	\$ 1,580.60
1397 Mirant Services, LLC		WebSense Inc.	Edison Electric Institute (EEI) Master Power Purchase and Sale Agreement dated 10/4/2001	\$ 0.00
1398 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	West Georgia Generating Company, L.L.C.	Edison Electric Institute (EEI) Master Power Purchase and Sale Agreement dated 10/4/2001	\$ 0.00
1399 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	West Georgia Generating Company, L.L.C.	Transmission Service Agreement (Non-Firm) dated 1/24/1997	\$ 0.00
1400 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Westar Energy, Inc.	Pipeline Franchise Lease Bond (County of Contra Costa, California) Surety Bond Policy	\$ 0.00
1401 Mirant Delta, LLC	Mirant Americas, Inc. (MAI)	Westchester Fire Insurance Company c/o Marsh USA	No. K06057858 for Continuous Coverage Service Agreement for Non-Firm Point-To-Point Transmission dated 6/5/2000	\$ 0.00
1402 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Western Area Power Administration, Sierra Nevada Region (Folsom, CA)	Membership Agreement	\$ 0.00
1403 Mirant Americas, Inc. (MAI)		Western Electric Coordinating Council (WECC)	Base Contract for Gas Purchase/Sale dated 6/1/1999	\$ 0.00
1404 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Western Gas Resources, Inc.	Close-Out Netting dated 2/1/1998	\$ 0.00
1405 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Western Kentucky Gas Company	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Westport Petroleum, Inc. (Counterparty), and Mitsui & Co. (USA) (Guarantor) in the amount of \$10,000,000 effective 7/27/2004	\$ 0.00
1406 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Westport Petroleum, Inc.	Consulting Agreement dated 1/20/2001	\$ 0.00
1407 Mirant Services, LLC	Mirant Caribbean, Inc.	WIDE Technical Services, Inc.	Master Gas Purchase/Sale Contract dated 6/1/1998	\$ 0.00
1408 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wild Goose Storage, Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 6/1/1998	\$ 0.00
1409 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	William M. Mercer Inc.	Master Consulting Agreement	\$ 0.00
1410 Mirant Services, LLC				\$ 0.00

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1411 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Williams Production RMT Company, successor in interest through merger of Barrett Resources Company	Base Contract for Gas Purchase/Sale dated 6/1/1997	\$ 0.00
1412 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Williams Production RMT Company, successor in interest through merger of Barrett Resources Company	ISDA & Financial Agreement dated 9/1/1999	\$ 0.00
1413 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Williams Production RMT Company, successor in interest through merger of Barrett Resources Company	Master Monthly Netting/Close-Out Netting Agreement dated 10/22/1998	\$ 0.00
1414 Mirant Services, LLC		Wilson WindowWare	Master Software Agreement	\$ 0.00
1415 Mirant Corporation	New Mirant	Winterthur International America Insurance Company/Anise Incorporated c/o McGriff, Seibels & Williams, Inc.	Jurisdictional Boiler Inspection Services Insurance Policy No. CP003773302 for Coverage Period 1/21/2002-1/21/2003	\$ 0.00
1416 Mirant Corporation	New Mirant	Winterthur International America Insurance Company/Anise Incorporated c/o McGriff, Seibels & Williams, Inc.	Jurisdictional Boiler Inspection Services Insurance Policy No. CP003773303 for Coverage Period 1/21/2003-1/21/2004	\$ 0.00
1417 Mirant Corporation	New Mirant	Winterthur International America Insurance Company c/o McGriff, Seibels & Williams, Inc.	Jurisdictional Boiler Inspection Services Policy No. CP003773303 for Coverage Period 1/21/2003-1/21/2004	\$ 0.00
1418 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wisconsin Electric Power Company	Firm Gas Sale Contract dated 11/1/1993	\$ 0.00
1419 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wisconsin Energy Corporation	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Kaztex Energy Management/Blackhawk Energy Services, LLC (Counterparty), and Wisconsin Energy Corporation (Guarantor) in the amount of \$2,500,000 effective 7/25/2002	\$ 0.00
1420 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wisconsin Gas Company	Base Contract for Gas Purchase/Sale dated 9/1/1997	\$ 0.00
1421 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wisconsin Gas Company	Close-Out Netting dated 9/1/1997	\$ 0.00
1422 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wisconsin Gas Company	Master Contract dated 7/1/2002	\$ 0.00
1423 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wisconsin Power and Light Company	Form of Service Agreement for Firm Point-To-Point Transmission dated 4/17/1998	\$ 0.00
1424 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wisconsin Power and Light Company	Form of Service Agreement for Non-Firm Point-To-Point Transmission dated 4/17/1998	\$ 0.00
1425 Mirant Americas, Inc. (MAI)		Wisconsin Public Power Inc.	Confidentiality Agreement	\$ 0.00
1426 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wisconsin Public Service Corp.	Base Contract for Gas Purchase/Sale dated 5/21/1997	\$ 0.00
1427 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wisconsin Public Service Corporation — A WPS Resources Company	Form of Service Agreement for Firm Point-To-Point Transmission dated 8/25/1997	\$ 0.00
1428 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Wisconsin Public Service Corporation — A WPS Resources Company	Form of Service Agreement for Non-Firm Point-To-Point Transmission dated 2/7/1997	\$ 0.00
1429 Mirant Services, LLC		Wise Solutions, Inc.	Master Software Agreement	\$ 0.00
1430 Shady Hills Power Company, LLC		Withlacoochee River Electric Cooperative, Inc.	Station Service and Start-Up Power Electric Service Agreement dated 8/8/2001	\$ 0.00
1431 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Woodward Marketing, L.L.C.	Master Monthly Netting/Close-Out Netting Agreement dated 7/26/2002	\$ 0.00
1432 Mirant Services, LLC		Workshare Technology, Inc.	Master Software Agreement	\$ 0.00
1433 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	WPS Energy Services, Inc.	Base Contract for Gas Purchase/Sale dated 9/1/1997	\$ 0.00
1434 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	WPS Energy Services, Inc.	Confidentiality Agreement	\$ 0.00

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1435 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	WPS Energy Services, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), WPS Energy Services, Inc. (Counterparty), and WPS Resources Corporation (Guarantor) in the amount of \$9,000,000 effective 7/14/2004	\$ 0.00
1436 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	WPS Energy Services, Inc.	Net Settlement Agreement dated 1/1/1998	\$ 0.00
1437 Mirant Americas, Inc. (MAI) ...		WPS Power Development, Inc.	Confidentiality Agreement	\$ 0.00
1438 Mirant Americas, Inc. (MAI) ...		WPS Power Development, Inc.	Confidentiality Agreement	\$ 0.00
1439 Mirant Canal, LLC ...		WSC Environmental Consultant	Machine Lease Agreement	\$ 680.22
1440 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	WSI Corporation	Forecast Services Agreement, as amended dated 5/15/2001	\$ 0.00
1441 Mirant New England, Inc.		XEROX	Machine Lease Agreement	\$ 381.92
1442 Mirant Kendall, LLC ...		XEROX	Machine Lease Agreement	\$ 73.50
1443 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Xerox Corporation	Confidentiality Agreement	\$ 0.00
1444 Mirant Corporation ...	New Mirant	XL Insurance Company c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. XLDCR-10121-01 for Coverage Period 4/2/2001-8/1/2002	\$ 0.00
1445 Mirant Corporation ...	New Mirant	XL Insurance Company c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. XLDCR-10121-01 for Coverage Period 8/1/2002-8/1/2003	\$ 0.00
1446 Mirant Corporation and Subsidiaries ...	New Mirant	XL Insurance Limited c/o McGriff, Seibels & Williams, Inc.	Commercial General Liability & Excess Liability Insurance Policy No. XLUMB-10121 for Coverage Period 4/2/2001-4/2/2002	\$ 0.00
1447 Mirant Corporation and Subsidiaries ...	New Mirant	XL Insurance Limited c/o McGriff, Seibels & Williams, Inc.	Commercial General Liability & Excess Liability Insurance Policy No. XLUMB-10121 for Coverage Period 4/2/2002-4/2/2003	\$ 0.00
1448 Mirant Corporation ...	New Mirant	XL Insurance Limited c/o McGriff, Seibels & Williams, Inc.	Commercial General Liability & Excess Liability Policy No. XLUMB-10121 for Coverage Period 4/2/2001-4/2/2006	\$ 0.00
1449 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	XL Insurance Ltd.	Incoming Unlimited Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), XL Trading Partners, Ltd. (Counterparty), and XL Insurance, Ltd. (Guarantor) effective 4/13/2001	\$ 0.00
1450 Mirant Corporation ...	New Mirant	XL Specialty Insurance Company c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. ELU84636-01 for Coverage Period 8/1/2003-8/1/2005	\$ 0.00
1451 Mirant Corporation ...	New Mirant	XL Specialty Insurance Company c/o McGriff, Seibels & Williams, Inc.	Fiduciary Liability Policy No. ELU088481-05 for Coverage Period 4/2/2005-4/2/2006	\$ 0.00
1452 Mirant Texas, LP ...		Young Equipment	Rental Agreement (Site Forklift)	\$ 4,599.05
1453 Mirant Corporation ...	Mirant Services, LLC	Zasio Enterprises Inc.	Master Software Agreement	\$ 0.00

SCHEDULE 13

**PROVISIONS OF CERTIFICATE OF INCORPORATION OF
NEW MIRANT RESTRICTING TRANSFER OF SECURITIES**

Section . Restrictions on Transfer of Capital Stock

(a) *Certain Definitions*

As used in this Section :

“5-Percent Shareholder” means a “5-percent shareholder” of the Corporation as defined in Treasury Regulation Section 1.382-2T(g).

“Business Day” means any day, other than a Saturday, Sunday or day on which banks located in New York, New York, are authorized or required by law to close.

“Effective Date” means the Effective Date, as such term is defined in the Plan.

“Entity” means an entity within the meaning of Treasury Regulation Section 1.382-3(a)(1).

“IRC” means the Internal Revenue Code of 1986, as amended from time to time.

“Percentage Stock Increase” means the increase in the Percentage Stock Ownership of the New Mirant Common Stock by a 5-Percent Shareholder (other than a public group segregated under Treasury Regulation Section 1.382-2T(j)(2) and other than a public group segregated under Treasury Regulation Section 1.382-2T(j)(3)(i) by reason of a Transfer of the New Mirant Common Stock by a 5-Percent Shareholder that owned such New Mirant Common Stock on the Effective Date and was a 5-Percent Shareholder at such time) over the lowest Percentage Stock Ownership of the New Mirant Common Stock by such 5-Percent Shareholder at any time since the Effective Date. For this purpose, the New Mirant Common Stock owned by a shareholder prior to becoming a 5-Percent Shareholder shall be deemed to be owned by a public group (as defined in Treasury Regulation Section 1.382-2T(f)(13)) and not by the 5-Percent Shareholder during the period before the shareholder first became a 5-Percent Shareholder.

“Percentage Stock Ownership” means percentage stock ownership of the New Mirant Common Stock determined in accordance with the Treasury Regulations under Section 382 of the IRC.

“Plan” means the Joint Chapter 11 Plan of Reorganization of Mirant Corporation et al dated January 19, 2005, as amended on and .

“Prohibited Transfer” means a purported Substantial Stockholder Transfer, but only to the extent that such Transfer is null and void *ab initio* under paragraph (b) or (c) of this Section .

“Restriction Notice” means a written notice provided by the Corporation to a potential Transferee, prior to 5:00 p.m. (New York time) on the fifth Business Day following the day of receipt by the Corporation of a Transferee Notice, stating that the Corporation believes the Restriction Period has commenced and the Termination Date has not yet occurred.

“Restriction Period” means the period:

(1) beginning on the earliest testing date (as described in Treasury Regulation Section 1.382-2(a)(4)), following the Effective Date, on which the aggregate Percentage Stock Increases of all 5-Percent Shareholders (taking into account all pending Transfers) equals or exceeds the Threshold Percentage; and

(2) ending on the earlier of (A) the day after the second anniversary of the Effective Date and (B) the earliest date on which the Board of Directors determines that (a) the consummation of the Plan did not satisfy the requirements of section 382(1)(5) of the IRC, (b) treatment under section 382(1)(5) of the IRC is not in the best interests of the Corporation, its affiliates and its stockholders, taking into account all relevant facts and circumstances, including, without limitation, the market and other impact of maintaining these Transfer restrictions herein, (c) an ownership change (within the meaning of

section 382 of the IRC) would not result in a substantial limitation on the ability of the Corporation (or a direct or indirect subsidiary of the Corporation) to use otherwise available Tax Benefits, or (d) no significant value attributable to Tax Benefits would be preserved by continuing the Transfer restrictions herein (the earliest of the dates described in this clause (2) being hereafter referred to as the "Termination Date").

The Board of Directors promptly shall determine, in its sole discretion, whether it is more likely than not that the consummation of the Plan will satisfy the requirements of section 382(1)(5) of the IRC.

"Substantial Stockholder" means a person or Entity whose Percentage Stock Ownership of the New Mirant Common Stock equals or exceeds 5%.

"Substantial Stockholder Transfer" means a Transfer to a person or Entity who is, or would become as a result of the Transfer, a Substantial Stockholder.

"Tax Benefits" means net operating loss carryovers and "net unrealized built-in loss."

"Threshold Percentage" means [35% minus the Percentage Stock Ownership on the Effective Date by 5-Percent Shareholders other than any direct public group (as such term is used in Treasury Regulation Section 1.382-2T) of the Corporation].[insert no. when available]

"Transfer" means any direct or indirect sale, transfer, exchange, assignment, conveyance or other disposition for consideration, whether voluntary or involuntary, and whether by operation of law or otherwise, but not including an issuance, grant, redemption or repurchase of the New Mirant Common Stock. A Transfer also shall include, the grant (other than by the Corporation) or transfer of an option, but only if the option would be deemed exercised pursuant to Treasury Regulation Section 1.382-4(d)(2)(i)(A) in connection with such grant or transfer.

"Transferee" means any person or Entity to whom the New Mirant Common Stock is Transferred and who is, or would become as a result of such Transfer, a Substantial Stockholder.

"Transferee Notice" means a written notice provided by a potential Transferee to the Corporation, at least seven and not more than twelve Business Days prior to completion of a potential Transfer, stating (i) the name, address, facsimile number and e-mail address, and Percentage Stock Ownership of the Transferee prior to the Transfer, (ii) if known to the Transferee, the name and address of the Transferor, (iii) the number of shares subject to the Transfer, and (iv) the proposed date of "completion" of the Transfer ("completion" occurs when all steps have been taken to effect the Transfer of beneficial ownership, for federal income tax purposes, of the New Mirant Common Stock referenced in such Transferee Notice).

"Transferor" means any person or Entity that Transfers the New Mirant Common Stock to a person or Entity who is, or would become as a result of such Transfer, a Substantial Stockholder.

"Treasury Regulation" means a Treasury Regulation promulgated under the IRC.

(b) *Transfer Restrictions ("Transfer Restrictions")*

A Substantial Stockholder Transfer during the Restriction Period shall be null and void *ab initio* and shall not be effective to Transfer New Mirant Common Stock if the Substantial Stockholder; whose Percentage Stock Ownership would be increased by the purported Transfer was a Substantial Stockholder before the Transfer. If such purported Substantial Stockholder was not a Substantial Stockholder before the Transfer, a Substantial Stockholder Transfer during the Restriction Period shall be null and void *ab initio* and shall not be effective to Transfer New Mirant Common Stock, but only to the minimum extent necessary to prevent the purported Substantial Stockholder from becoming an actual Substantial Stockholder. The foregoing Transfer restrictions shall not (i) apply to Transfers pursuant to a tender offer to purchase more than 50% of the New Mirant Common Stock then outstanding, provided, that such tender offer results in the acquisition of beneficial ownership of the New Mirant Common Stock by any person or group which, when combined with the New Mirant Common Stock beneficially owned by such person or group represents more than 50% of the voting power represented by all then-outstanding the New Mirant Common Stock (without regard to tenders during any subsequent offering period), or (ii) preclude the settlement of a transaction entered into through

the facilities of any national securities exchange or any national securities quotation system, provided, that if the settlement of the transaction would result in a Transfer that is prohibited by this paragraph (b), such Transfer shall nonetheless be a Prohibited Transfer. The terms “group” and “beneficial” used in this paragraph shall have the meanings provided thereto in Rule 13d under the Securities Exchange Act of 1934, as amended.

(c) *Notice and Permitted Transfers*

A Substantial Stockholder Transfer shall be null and void *ab initio* unless the Transferee provides a Transferee Notice to the Corporation. A Substantial Stockholder Transfer as to which a Transferee Notice is provided to the Corporation shall not be subject to the Transfer Restrictions set forth in paragraph (b) or this paragraph (c) of this Section , unless “completion” will occur during the Restriction Period and the Corporation has provided a Restriction Notice to the potential Transferee with respect to such Transfer. Notwithstanding anything herein to the contrary, if the Corporation receives a Transferee Notice on a day that, but for such Transfer (taking into account all pending Transfers), would not be in the Restriction Period (but such Transfer would cause the Restriction Period to begin), then such Transfer shall be treated as a Prohibited Transfer to the extent it would cause the Restriction Period to begin; provided that if the Corporation receives more than one Transferee Notice under such circumstances, such Transfers shall be treated as Prohibited Transfers proportionately to the extent that they would cause the Restriction Period to begin.

Notwithstanding paragraph (b) and this paragraph (c) of this Section , the Transfer Restrictions in such paragraphs shall not apply to a Substantial Stockholder Transfer, and such Transfer shall not be null and void *ab initio*, if the Transferee obtains the prior written approval of the Transfer by the Board of Directors. As a condition to granting its approval under the preceding sentence, the Board of Directors may require (at the expense of the Transferee) an opinion of counsel reasonably acceptable to the Board of Directors that the Transfer will not result in the application of any IRC section 382 limitation on the use of Tax Benefits by the Corporation (or a direct or indirect subsidiary of the Corporation).

(d) *Recovery of Prohibited Transfers*

The Corporation may institute legal proceedings to force rescission of a Prohibited Transfer. Upon written demand by the Corporation, the purported Transferee of a Prohibited Transfer shall deliver or cause to be delivered any certificate or other evidence of ownership of the New Mirant Common Stock that is the subject of the Prohibited Transfer (the “Prohibited Stock”), together with any dividends or other distributions that were received by the Transferee from the Corporation with respect to such Prohibited Stock (“Prohibited Distributions”), to an agent designated by the Board of Directors (the “Securities Transfer Agent”). The Securities Transfer Agent promptly shall sell the Prohibited Securities to one or more buyers. The Securities Transfer Agent shall not act or be treated as acting as an agent for or on behalf of the purported Transferee or the Corporation and shall have no right to bind the Purported Transferee or the Corporation, in contract or otherwise, but shall act only to carry out the ministerial functions prescribed in these Transfer Restrictions. If the purported Transferee has resold the Prohibited Stock before receiving the Corporation’s demand to surrender the Prohibited Stock to the Securities Transfer Agent, the purported Transferee shall be deemed to have sold the Prohibited Stock for the Securities Transfer Agent and shall be required to Transfer to the Securities Transfer Agent any Prohibited Distributions and the proceeds of such sale. If the purported Transferee fails to surrender the Prohibited Stock or proceeds of a sale thereof to the Securities Transfer Agent, together with any Prohibited Distributions within three Business Days from the date the Corporation makes a demand for such surrender, then the Corporation may institute legal proceedings to compel such surrender. If a Transfer is a Prohibited Transfer, but the Transfer did not result from a Transfer of the New Mirant Common Stock, the Substantial Stockholder or any person, entity or public group whose ownership of the New Mirant Common Stock is attributed to the Substantial Stockholder (collectively, the “Prohibited Party Group”) shall not be required to dispose of any interest that is not the New Mirant Common Stock, but shall be required to dispose of, and shall be deemed to have disposed of, a sufficient number of shares of the New Mirant Common Stock (which New Mirant Common Stock shall be disposed of in the inverse order in which it was acquired by members of the Prohibited Party Group) to cause the Transfer, following such

disposition, not to be a prohibited Transfer. The New Mirant Common Stock required to be so disposed of shall be considered Prohibited Stock and the certificates for such Prohibited Stock, together with any Prohibited Distributions thereon, shall be delivered to the Securities Transfer Agent for disposition by the Securities Transfer Agent in accordance with this paragraph (d) and paragraph (t) of this Section . The disposition of such Prohibited Stock by the Securities Transfer Agent shall be deemed to occur simultaneously with the Prohibited Transfer.

(e) *Treatment of Prohibited Transfers*

No employee or agent of the Corporation shall record any Prohibited Transfer and the purported Transferee shall not be recognized as a stockholder of Prohibited Stock for any purpose whatsoever and shall not be entitled, with respect to such Prohibited Stock, to any rights of a stockholder of the Corporation, including, without limitation, the right to vote such Prohibited Stock or to receive dividend distributions, whether liquidating or otherwise, in respect thereof. Once Prohibited Stock has been acquired in a Transfer that is not a Prohibited Transfer, the Prohibited Stock shall cease to be Prohibited Stock.

(f) *Proceeds of Prohibited Transfers*

The Securities Transfer Agent shall apply any proceeds of a sale by it of Prohibited Stock (or, if the purported Transferee resold the Prohibited Stock before the Securities Transfer Agent could recover the Prohibited Stock from the Purported Transferee, the proceeds from such resale of the Prohibited Stock by the Purported Transferee), as follows: (a) first, to reimburse itself for its costs and expenses in connection with its duties as Securities Transfer Agent hereunder; (b) second, from such proceeds as well as other funds available in the Prohibited Transfers Fund, to reimburse the purported Transferee for the amounts paid by the purported Transferee for the Prohibited Stock, and (c) third, to pay any remaining balance of such proceeds into a fund (the "Prohibited Transfers Fund") that will hold all excess proceeds from sales of Prohibited Stock. The Securities Transfer Agent shall be the disbursing agent of the Prohibited Transfers Fund, and such fund shall be used to reimburse purported Transferees for the amounts paid by the purported Transferees for Prohibited Stock. At the end of the Restriction Period, any remaining amounts in the Prohibited Transfers Fund shall be paid to the U.S. Treasury Department.

(g) An affirmative vote of two-thirds of the shareholders of the Corporation shall be required to amend these Transfer Restrictions if such amendment would impose additional restrictions, burdens or requirements on any Transfer of New Mirant Common Stock.

(h) *Legend on Certificates*

All certificates reflecting the New Mirant Common Stock of the Corporation on or after the Effective Date shall, until the end of the Restriction Period, bear a conspicuous legend in substantially the following form:

THE TRANSFER OF THE SECURITIES REPRESENTED HEREBY IS SUBJECT TO RESTRICTION PURSUANT TO ARTICLE [] OF THE CERTIFICATE OF INCORPORATION OF THE CORPORATION, AS AMENDED AND IN EFFECT FROM TIME TO TIME, A COPY OF WHICH MAY BE OBTAINED FROM THE CORPORATION UPON REQUEST.

(i) The Board of Directors of the Corporation shall have the power to determine, in its sole discretion, all matters related to this Section of Article , including matters necessary or desirable to administer or to determine compliance with this Section of Article .

(j) Notice. All notices and other communications provided for under this Article shall be in writing and shall be delivered by overnight courier service, faxed, or e-mailed, if to the Corporation, by overnight delivery to its address at 1155 Perimeter Center West, Atlanta, Georgia 30338-5416, Attention: Corporate Secretary, with a copy to Vice President, Tax, by confirmed facsimile, to facsimile number 678-579- to the attention of, or by email, to email address . If to a Transferee, by overnight delivery, confirmed facsimile or e-mail to address, facsimile number or e-mail address set forth in its Transferee Notice. All such notices shall be deemed given when received by the Corporation or Transferee, as the case may be.

(c) *Other distributions.* Distribution to all holders of New Mirant Common Stock of any assets (other than ordinary cash dividends paid from earnings), debt securities, preferred stock or any options, warrants or other rights to purchase debt securities, assets or other securities of New Mirant; provided, that the foregoing shall not apply to any distribution referred to under (a) or (b) above. The adjustment shall be based on the following formula: $E' = E \times ((M - F) / M)$

E' = the adjusted Series A Exercise Price or Series B Exercise Price, as applicable.

E = the current Series A Exercise Price or Series B Exercise Price, as applicable.

M = the current market price per share of New Mirant Common Stock on the record date.

F = the fair market value on the record date of the assets, securities, rights or warrants to be distributed in respect of one share of New Mirant Common Stock as determined in good faith by the board of directors of New Mirant.

No adjustment shall be required until the cumulative adjustment required as a result of such events requires an increase or decrease of more than 1% in the prevailing Series A Exercise Price or Series B Exercise Price, as applicable.

(10) *Change of Control Events:* Upon consolidation or merger, sale of all or substantially all of the assets of New Mirant or a successful tender for at least 80% of the then-outstanding New Mirant Common Stock, the New Mirant Warrants shall be exercisable for the amount of securities, cash or other assets that holders of the Warrants would have acquired if exercised immediately prior to such event. Alternatively, the holders of New Mirant Warrants shall be offered the opportunity to receive a payment equal to the Black-Scholes valuation of the warrants, using a 30% volatility; provided, that if such change of control event occurs after the third anniversary of the Effective Date or is for common equity securities that are registered under the Securities Exchange Act of 1934, then the warrant holders shall not be afforded this opportunity.

(11) *Notice:* The Warrants shall contain customary provisions for notice before an event that would require an adjustment of the exercise price and customary provisions regarding certain records dates, dividends, extraordinary transactions and liquidation events.

(12) *Listing:* New Mirant will use commercially reasonable efforts to (a) establish and maintain the registration of the New Mirant Common Stock and the New Mirant Warrants under the Securities Exchange Act of 1934, and (b) list the Warrants on the same exchange or over-the-counter market as the New Mirant Common Stock, or if the Warrants cannot be listed on such exchange or over-the-counter market, any other exchange or over-the-counter market acceptable to New Mirant's board of directors; provided, that it shall not be required to do so if the Warrants do not meet applicable listing requirements.

(13) *Transferability:* The Warrants shall be freely transferable to the same extent as the New Mirant Common Stock (e.g., the New Mirant Warrants shall be subject to the same post-Effective Date transfer restrictions as the New Mirant Common Stock).

(14) *Voting and Dividends.* Until a New Mirant Warrant is exercised, the holder thereof, shall have no rights as a shareholder of New Mirant, including, without limitation, the right to vote or to receive dividends or to participate in any transaction that would give rise to an adjustment as contemplated by (9), above.

(15) *Redemption.* The New Mirant Warrants shall not be redeemable by New Mirant or any other Person.

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SCHEDULE 14
MARKET PRICES FOR THE DEBTORS' PUBLICLY-TRADED SECURITIES

The market prices for the Debtors' publicly-traded securities from the Petition Date through September 27, 2005 are as follows:

	<u>7/14/2003</u>	<u>9/1/2003</u>	<u>1/1/2004</u>	<u>1/1/2005</u>	<u>2/1/2005</u>	<u>3/1/2005</u>	<u>4/1/2005</u>	<u>5/1/2005</u>	<u>6/1/2005</u>	<u>7/1/2005</u>	<u>8/1/2005</u>	<u>9/1/2005</u>	<u>9/8/2005¹</u>	<u>9/19/2005</u>	<u>9/26/2005</u>	<u>9/27/2005</u>
MIRANT																
7.4% Sr. Notes	59.0	62.0	73.5	76.8	76.8	80.0	80.0	78.3	76.5	77.8	83.3	94.0	102.0	113.0	113.3	114.0
7.9% Sr. Notes	49.5	62.0	74.5	77.8	77.8	81.3	80.5	80.5	77.5	79.5	84.5	95.3	102.5	113.5	114.5	115.0
5.75% Conv. Sr. Notes	65.4	59.0	72.5	75.0	75.0	77.0	77.0	77.0	76.0	77.5	82.0	89.9	98.0	108.3	106.0	108.5
2.5% Conv. Sr. Notes	61.5	58.3	71.5	74.0	74.0	75.0	75.0	75.5	75.0	75.5	80.5	85.5	90.5	98.5	97.5	98.1
MAG																
7.625% Sr. Notes	75.0	83.3	107.5	113.0	113.0	114.0	113.3	113.3	113.8	115.3	116.3	115.3	118.0	118.5	119.5	121.3
7.2% Sr. Notes	62.0	83.3	107.5	113.0	113.0	114.0	112.5	112.5	113.5	115.0	115.8	115.3	118.0	118.0	119.0	120.5
8.3% Sr. Notes	61.0	82.8	105.8	110.3	110.3	113.5	111.5	111.5	108.3	110.0	115.8	115.0	118.8	123.5	123.0	123.8
8.5% Sr. Notes	56.5	83.3	104.3	105.3	105.3	108.8	106.0	106.0	103.3	103.8	108.0	114.9	118.8	125.5	124.3	125.0
9.125% Sr. Notes	57.0	82.8	104.3	108.0	108.0	111.5	108.0	108.0	105.5	105.0	109.0	118.5	122.5	128	128.0	129.0
EQUITY																
MIRKQ.PK	\$2.01	\$0.40	\$ 0.39	\$ 0.27	\$ 0.27	\$ 0.29	\$ 0.29	\$ 0.29	\$ 0.37	\$ 0.35	\$ 0.63	\$ 0.78	\$ 0.82	\$ 1.15	\$ 1.21	\$ 1.28
																\$ 1.27

¹ This is the date the Mirant Plan Term Sheet between the Debtors, the Committees and Phoenix was made public.

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EXHIBIT A

SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION

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